

2014-2016 BONDS SOLD

Walt Disney Family Museum: \$47,455,000 | Qualified 501(c)(3) Tax-Exempt Loan | May 25, 2016

San Francisco, CA | Senate District: 11 | Assembly District: 19 | Congressional District: 12



Located in the Presidio, the Walt Disney Family Museum features contemporary, interactive galleries with state-of-the-art exhibits narrated in Walt's own voice alongside early drawings, cartoons, films, music and more. The nonprofit is committed to providing educational experiences that spark creativity and innovation in students, teaching professionals, and their families. Proceeds will refund a portion of the outstanding principal amount of the IBank's Revenue Bonds (The Walt Disney Family Museum) Series 2008 (Series 2008 Bonds), which partially financed the adaptive reuse of three historic structures into an exhibit and gallery space, a 123-seat theater, a learning center and archives for the curation of the Walt Disney family's collection of historic artifacts.

Theatre for Children, Inc. dba The B Street Theatre: \$12,000,000 | Qualified 501(c)(3) Tax-Exempt Loan | May 13, 2016 | Sacramento, CA | Senate District: 6 | Assembly District: 7 | Congressional District: 6



B Street Theatre is a nonprofit theatre for children performing new works and classic children's literature founded in 1986. Proceeds will support construction of a new 45,000 square foot theatre complex, on land to be donated by the Sutter Medical Center to the Borrower, located at 27th and Capitol Avenue in Sacramento's midtown area. The Project will contribute to the City of Sacramento's Mid-Town District Redevelopment Plan, support tourism, add to the City's cultural amenities, contribute to the area's quality of life and create 42 direct job and 30 indirect jobs.

Shalhevet High School: \$12,000,000 | Qualified 501(c)(3) Tax-Exempt Loan | March, 31 2016 Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 37



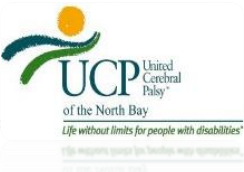
Proceeds of the tax-exempt obligations will be loaned to the borrower to refinance the acquisition and construction of school facilities, including a 45,000 square foot building on campus. The building contains numerous resources for students, such as classrooms, science labs, a cafeteria, a music room and art studios. Founded in 1992, the private high school offers college preparatory studies and numerous student-led programs.

San Francisco Waldorf School Association: \$16,500,000 | Qualified 501(c)(3) Revenue Bonds March 1, 2016 | San Francisco, CA | Senate District: 11 | Assembly District: 19 | Congressional District: 12



Funds will be used to build a new gymnasium/multi-purpose facility for sports activities and community events. The school, which does not currently have an on-site gym, will save \$90 thousand a year by eliminating the need to lease an off-site facility. Funds will also refinance existing bonds used to acquire, equip and construct educational facilities, reduce debt service costs and allow the Waldorf School to continue serving its community and students.

United Cerebral Palsy of the North Bay: \$7,796,000 | Qualified 501(c)(3) Revenue Bonds December 29, 2015 | Petaluma, CA | Senate District: 3 | Assembly District: 10 | Congressional District: 2



UCPNB is part of the United Cerebral Palsy, a nonprofit founded in 1949. This organization's goal is to serve children and adults, with various types of disabilities, and help them advance to be independent, productive, and full participants of their communities. They will use the proceeds to finance and/or refinance the cost of improvements to its facilities in Napa, Solano and Sonoma Counties.

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**Pueblo Serra Worship Holdings. \$215,000 | Qualified 501(c)(3) Revenue Bonds | December 22, 2015 | San Juan Capistrano, CA | Senate District: 36 | Assembly District: 73
Congressional District: 49**



Pueblo Serra Worship Holdings is a nonprofit religious organization that is owned by the JSerra Catholic High School. The bonds will be used to restructure an existing bonds that previously financed construction of the JSerra Catholic High School facilities. The refinancing and restructuring of the bonds will help the school provide for its students and contribute to their financial aid program

**Capital Corrugated: \$3,810,000 | Industrial Development Bonds | December 16, 2015
Sacramento, CA | Senate District: 6 | Assembly District: 7 | Congressional District: 6**



Capital Corrugated is a packaging manufacturer of corrugated boxes and folding cartons. Funds will be used to acquire a high speed printing press. The improved technology will help to meet increased demand and reduce operating costs and raw material waste. "The new press will allow us to do more for our customers and offer a higher quality product" said Controller Brett W. Smith of Capital Corrugated. The company will add 15 jobs within 2 years of acquiring the press.

Discovery Science Center: \$18,000,000 | Qualified 501(c)(3) Tax-Exempt Loan | November 13, 2015 | Santa Ana, CA | Senate District: 34 | Assembly District: 69 | Congressional District: 46



Discovery Science Center is a nonprofit interactive science museum and exhibition, with a mission to educate and inspire children. The Center will use the funds to renovate their 57,000 square foot building and expand their California Natural Resources and Discovery Environmental Pavilion. This will help the center better accommodate their 750,000 visitors and create 50 additional jobs. Renovations will also reduce water and energy costs by investing in cleaner technology.

Academy Museum Foundation: \$340,960,000 | Qualified 501(c)(3) Revenue Bonds | October 22, 2015 | Beverly Hills, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 33



The Academy Museum Foundation provides cultural and historical education about motion pictures. Proceeds will be used to create a state-of-the-art interactive museum showcasing Oscar winners and other work. Facilities will provide education to visitors about filmmaking and display motion picture memorabilia. The museum will create 500 construction and 140 permanent jobs. "Our recent financing through IBank has provided the Academy Museum Foundation with the necessary capital to build the world's foremost film museum," said Andy Horn, Chief Financial Officer. The foundation is part of the

Academy of Motion Pictures and Sciences, and will provide activities and exhibits at low/no cost to the public.

**Chatsworth Hills Academy, Inc.: \$6,500,000 | Qualified 501 (c)(3) Taxable and Tax-Exempt Loan | October 16, 2015 | Chatsworth, CA | Senate District: 27 | Assembly District: 38 |
Congressional District: 30**



Chatsworth Hills Academy is college preparatory school teaching children from preschool through eighth grade. Proceeds will be used to finance and refinance the costs to build a new facility. This includes classroom facilities, playgrounds, an amphitheater, basketball courts, and a soccer/football field. "The loan that Chatsworth Hills Academy received enabled the school to secure the 16 acre site that it is located on at an affordable cost...save around 80K annually and this sum can now be allocated to upgrade the aging buildings on the campus" said Adrian Allan, Headmaster.

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The Colburn School: \$130,985,000 | Qualified 501(c)(3) Revenue Bonds | May 27, 2015
Los Angeles, CA | Senate District: 30 | Assembly District: 53 | Congressional District: 34



Funds will be used to build a new facility that is 12 stories high and provides housing, studio/rehearsal space, a larger music library, performance and rehearsal halls, 20 new teaching studios, and 50 practice rooms. The additional space will allow the school to enroll more students in its Conservatory Of Music program. “The School’s tremendous success is due in no small part from its new state-of-the-art facilities, and many students have gone on to successful music careers in orchestras around the world” said Seth Weintraub, financial officer at the Colburn School.

Guided Discoveries, Inc.: \$2,100,000 | Qualified 501(c)(3) Revenue Bonds | April 23, 2015
Santa Catalina Island, CA | Senate District: 26 | Assembly District: 70 | Congressional District: 47



Proceeds will go toward building a new pier on Button Shell Beach after Hurricane Marie destroyed it in August 2014. The pier was used by Camp Fox, a Guided Discoveries program, which provides hands-on science education in the marine, earth and physical sciences. Without the new pier, Camp Fox would not be able to serve the 62,000 students expected annually or provide 50 jobs. The programs help schools meet state science standards.

Canyon Plastics, Inc.: \$9,465,000 | Industrial Development Bonds | December 18, 2014
Valencia, CA | Senate District: 31 | Assembly District: 28 | Congressional District: 25



Canyon Plastics has provided products to the aerospace, medical and food processing industries for 40 years while recycling a significant amount of material that would otherwise go to landfills. The proceeds will help refinance debt, install a solar photovoltaic system to increase energy efficiency and purchase equipment. The savings will help create 31 jobs and retain 71 jobs that provide benefits and pay 127-percent of the average median income.

Family Service Association (FSA): \$7,350,000 | Qualified 501 (c)(3) Tax-Exempt Loan
December 16, 2014 | Riverside and San Bernardino Counties, CA | Senate Districts: 31, 20
| Assembly Districts: 61, 47 | Congressional District: 41



FSA provides services to primarily low-income, ethnic minority families who often lack the resources for healthy family life. Proceeds will refund prior bonds which had financed the acquisition and improvement of properties in Riverside and San Bernardino Counties. FSA employs over 400 individuals and is supported by over 500 community volunteers.

Petersen Automotive Museum Foundation: \$40,000,000 | Qualified 501 (c)(3) Tax-Exempt Loan | December 4, 2014 | Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 37



Petersen Automotive Museum is dedicated to educating the public about the impact of the automobile on American life and culture by obtaining, preserving, and displaying vintage, classic, and other rare or valuable cars. Proceeds will be used for construction and improvements that include expanding exhibit space, public gathering spaces, adding a new façade and opening a public walkway through the first floor for access between the public parking structure and other museums on Wilshire Boulevard.

2014-2016 BONDS SOLD**Vermont Village: \$35,165,000 | Qualified 501 (c)(3) Tax-Exempt Loan | December 1, 2014****Los Angeles, CA | Senate District: 35 | Assembly District: 62 | Congressional District: 43**

Vermont Village Human Services Corporation's (VVHSC) mission is to relieve of poverty and economic distress, support the underprivileged as well as erect and maintain public buildings, and promote better communities. Bond Proceeds will be used to refund existing bonds that financed construction of the Los Angeles County Department of Public Social Services on West 120th Street. VVHSC leases the building to the County to provide social services, including; Medi-Cal, Food Stamps, Mental Health & Substance Abuse, and General Relief Opportunities for Work programs.

Project Angel Food (PAF): \$3,035,000 | Qualified 501 (c)(3) Tax-Exempt Loan | October 1, 2014**Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 28**

PAF is considered one of the most effective grassroots nonprofit agencies in the nation for providing food to people battling critical illnesses. Volunteers and staff cook and deliver nutritious meals –free of charge - to client homes to alleviate hunger, prevent malnutrition and rejuvenation. Proceeds will be used to refinance the costs of acquisition, construction, renovation and provide equipment to PAF's Vine Street location. These improvements are expected to create up to 3 new jobs.

Brentwood School: \$40,000,000 | Qualified 501 (c)(3) Tax-Exempt Loan | September 23, 2014**Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 33**

Brentwood School is a college preparatory K-12 school located in Brentwood, California. Proceeds will be used to refinance existing bonds and construct new facilities, including; a new middle school building, theater, parking lot and athletic fields. The facilities will be used to further Brentwood's mission of inspiring every student to think critically and creatively, act ethically and shape a future with meaning.

The Switzer Center: \$2,200,000 | Qualified 501 (c)(3) Tax-Exempt Loan | July 1, 2014**Torrance, CA | Senate District: 35 | Assembly District: 66 | Congressional District: 43**

Switzer Learning Center serves special needs children with moderate to severe learning, social, emotional and behavioral challenges. Proceeds will refinance a prior project to build a library, auditorium, classrooms, cafeteria and other educational facilities. About 2 new jobs will be created by these improvements.

Westmark School: \$8,500,000 | Qualified 501 (c)(3) Tax-Exempt Loan | June 26, 2014**Encino, CA | Senate District: 27 | Assembly District: 45 | Congressional District: 43**

Westmark School is an independent, nonprofit serving high-potential students in grades 2 through 12 that face language-based learning differences and difficulties. Students have moderate to severe learning disabilities ranging from dyslexia and attention deficit disorders and other learning difficulties. Even with these challenges, the vast majority of student's demonstrate average to high levels of intellectual capability upon graduation, with more than 95% moving on to post-secondary educational programs. Bond proceeds will be used to construct or improve safety, develop the campus master plan, and make technology upgrades. Westmark estimates the improvements will create 3 to 5 new jobs.

2014-2016 BONDS SOLD**Otis College of Art and Design: \$35,000,000 | Qualified 501 (c)(3) Tax-Exempt Loan | June 26, 2014 | Los Angeles, CA | Senate District: 7 | Assembly District: 14 | Congressional District: 43**

Otis College of Art and Design is Los Angeles's first professional school of art with a mission to prepare diverse students of art and design. Proceeds will refinance outstanding bonds for interest savings and build new classrooms, an auditorium, a dormitory, and other student services. Along with short term construction jobs, the college estimates additional jobs will be created in food services, the student store and print shop. Additional maintenance, security and custodial jobs will also be created. The project will enable the college to maintain and expand its degree-granting programs without increasing tuition and provide housing for nearly 250 students.

**Catalina Island Museum: \$3,940,000 | Qualified 501 (c)(3) Revenue Bonds | April 17, 2014
Avalon, CA | Senate District: 26 | Assembly District: 70 | Congressional District: 47**

Catalina Island Museum is among the oldest and most popular institutions on Catalina island. Proceeds will be used to construct the Ada Blanche Wrigley Schreiner Building to serve the island's 4,000 permanent residents and nearly a million annual visitors. The new Museum will display native art and artifacts as well as host traveling exhibits. Renovations will include climate control, security systems, added technology throughout the galleries and additional space. The Museum will bring tourists to Catalina for special museum traveling exhibits and be available for special events such as weddings, receptions and fundraisers, and is expected to create more year round jobs for residents. The Museum is the largest construction project in Catalina since the Casino was built in 1929.

**Marlborough School: \$29,483,063 | Qualified 501 (c)(3) Tax-Exempt Loan | April 10, 2014
Los Angeles, CA | Senate District: 26 | Assembly District: 50 | Congressional District: 33**

Marlborough School, considered one of the foremost college-preparatory schools in Los Angeles, operates an independent urban day school serving a diverse group of young women, grades 7 through 12. Proceeds will be used to construct a state-of-the-art aquatic center, expand a parking lot, construct a security kiosk, expand the existing outdoor athletic field and construct miscellaneous related improvements. The new aquatic center will allow the school to support swim teams and offer recreational swimming and safety programming supporting 500 children from the surrounding neighborhoods. The School will create jobs for two new coaches and additional maintenance personnel.

**Marin Academy: \$20,000,000 | Qualified 501 (c)(3) Tax-Exempt Loan | January 1, 2014
San Rafael, CA | Senate District: 2 | Assembly District: 10 | Congressional District: 2**

Marin Academy is a co-ed college preparatory high school situated on the ten-acre campus of a former military school. Proceeds will be used for new construction, to purchase adjacent property and to refinance existing bonds used to improve the facilities. Marin Academy will enhance its science offerings by constructing a state-of-the-art science center, including a "makers lab" and "makers court" for hands-on application of a STEAM (science, technology, engineering, arts, and math) curriculum. The building is expected to meet LEED Gold standards, reducing energy consumption, operating costs and demonstrating the value of using natural and recycled resources to students and the community.